

### Instructions

You should use this form to transfer an eligible amount from the State of Connecticut 403(b) Plan with Prudential to transfer to the SERS Hybrid Plan.

Prior to filing this form, you should have already applied to the Retirement Services Division to transfer from State of Connecticut 403(b) Plan to the SERS Hybrid Plan and received a cost estimate letter from State of Connecticut 403(b) Plan stating the amount of the full actuarial cost of joining the SERS Hybrid Plan. You must submit a copy of that letter with this form.

Please print using blue or black ink. Keep a copy of this form for your records. Please fax your completed request along with a copy of the document verifying the eligible buy back amount to 1-866-439-8602 or mail to:

**Prudential**  
 30 Scranton Office Park  
 Scranton, PA 18507-1789

**Questions?**

Call 1-844-505-SAVE  
 for assistance.

### About You

Prudential Plan number          Social Security number  
 0 | 1 | 0 | 0 | 8 | 3          \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

First name                                  MI          Last name  
 \_\_\_\_\_ | \_\_\_\_\_ | \_\_\_\_\_

Daytime telephone number  
 \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
area code

Are you still employed by the employer sponsoring the plan?     Yes           No

### Payee Information

Pension Provider Name and Address of Retirement System:  
 State Treasurer for Retirement Fund  
 ATTN: Purchasing Unit  
 OSC Retirement Services Division Purchasing Unit  
 55 Elm Street  
 Hartford, CT 06106-1775

TOTAL ACCOUNT VALUE          OR           PARTIAL AMOUNT \$ \_\_\_\_\_,\_\_\_\_\_.\_\_\_\_\_ (For partial amounts, the funds will be prorated across all available contribution types and investments.)

### Your Authorization

I certify that all the information on this form is accurate. I also certify that the transfer amount is no greater than my eligible buy back amount as disclosed to me. I have attached a copy of the document verifying the eligible buy back amount.

If I am redeeming amounts deposited in Connecticut Stable Value Fund, I acknowledge that this redemption may be completed over a period of up to 120 days after 12/14/2018 and will be effectuated by the manager of the Connecticut Stable Value Fund in a manner that will best protect the interests of all fund investors. I understand that if I am enrolled in GoalMaker/Auto Rebalance and any portion of my account is invested in the Connecticut Stable Value Fund, GoalMaker/Auto Rebalance may be removed from my account. I understand that if GoalMaker/Auto Rebalance is removed, I may reenroll in GoalMaker/Auto Rebalance after the transfer has been processed.

If there are investment options available through your retirement account that are subject to the fund's market timing policies, you may be subject to restrictions or incur fees if you engage in excessive trading activity in those investments. You may wish to review the fund prospectus or your retirement account's market timing policy prior to submitting this transaction request. If a fee applies to the transaction, you will be able to view the details after the transaction is processed by logging on to the retirement internet site at [www.prudential.com/online/retirement](http://www.prudential.com/online/retirement).

  X   \_\_\_\_\_ Date \_\_\_\_\_

*Participant's signature*