State of Connecticut
Defined Contribution Plans
CONNECTING TO YOUR FUTURE

# Buy Back Request

## STATE OF CONNECTICUT 457(b) PLAN

### Instructions

You should use this form to transfer an eligible amount from the State of Connecticut 457(b) Plan with Prudential to the SERS Plan.

Prior to submitting this form, you should have already requested a cost letter from the Office of the State Comptroller stating the amount that can be transferred from the State of Connecticut 457(b) Plan into the SERS Plan. You must submit a copy of that letter with this form.

**Please print using blue or black ink.** Keep a copy of this form for your records. Please fax your completed request along with a copy of the document verifying the eligible buy back amount to **1-866-439-8602** or mail to:

Prudential
30 Scranton Office Park
Scranton, PA 18507-1789

*Questions?*
Call 1-844-505-SAVE
for assistance.

### About You

Prudential Plan number: 0 1 0 0 8 1

Social Security number: ___ - __ - ____

First name _____ MI ___ Last name _____

Daytime telephone number

___ - ___ - ____
*area code*

Are you still employed by the employer sponsoring the plan? ☐ Yes ☐ No

### Payee Information

Pension Provider Name and Address of Retirement System:

State Treasurer for Retirement Fund
OSC Retirement Services Division Purchasing Unit
55 Elm Street
Hartford, CT 06106-1775

$ ___,___.__ (For partial amounts, the funds will be prorated across all available contribution types and investments.)

### Your Authorization

I certify that all information on this form is accurate. I also certify that the transfer amount is no greater than my eligible buy back amount as disclosed to me. I have attached a copy of the document verifying the eligible buy back amount.

If there are investment options available through your retirement account that are subject to the fund's market timing policies, you may be subject to restrictions or incur fees if you engage in excessive trading activity in those investments. You may wish to review the fund prospectus or your retirement account's market timing policy prior to submitting this transaction request. If a fee applies to the transaction, you will be able to view the details after the transaction is processed by logging on to the retirement internet site at **www.prudential.com/online/retirement.**

X _____ *Date* ___ / ___ / ___
*Participant's signature*



Prudential